

Life Insurance Policies & Endowment Policies

Details of all life insurance policies including endowment policies that you hold or have an interest in. Include those that do not have a surrender value. Complete one page for each policy.

Documentation required for attachment to this section: A surrender valuation of each policy that has a surrender value.	
Name of company	
Policy type	
Policy number	
If policy is assigned, state in whose favour and amount of charge	
Name of any other owner and the extent of your interest in the policy	
Maturity date (if applicable)	
Current surrender value (if applicable)	
If policy includes life insurance, the amount of the insurance and the name of the person whose life is insured	
Total current surrender value of your interest in this policy	